



NOTICE

Notice No.	20260602-24
Notice Date	02 Jun 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For CYBERTECH SYSTEMS AND SOFTWARE LIMITED
Attachments	Letter of Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, BuyBack and Delisting.

All Market Participants are hereby informed that **CYBERTECH SYSTEMS AND SOFTWARE LIMITED (“The Company”)** proposes to Buyback up to **8,50,000 (Eight Lakh Fifty Thousand) Fully Paid-up Equity Shares** of face value of Rs.10/- (Rupees Ten Only) each of the Company (“Equity Shares”) at a price of **Rs.170/- (Rupees One Hundred and Seventy Only) (“Buyback Price”) per Equity Share**, payable in cash, for an aggregate amount not exceeding **Rs.14,45,00,000 (Rupees Fourteen Crores and Forty Five Lakhs Only) (“Buyback Size”) excluding transaction cost**, which represents 9.81% and 7.55% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2026 respectively, which is within the statutory limit of 10% of the total paid up equity share capital and free reserves of the Company, from the Equity shareholders /Beneficial owners of the equity shares of the company as on the record date i.e. Friday, May 29, 2026, on a proportionate basis through tender offer route using the stock exchange mechanism, **from Thursday, June 4, 2026, to Wednesday, June 10, 2026.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Vice President

Listing Business Relationship

June 02, 2026